

Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and
of the Council

Certificate Reference 2019/134597/CNB/570

To: Hanfa, Croatia
Komisja Nadzoru Finansowego, Poland
Securities Market Agency, Slovenia
National Bank of Slovakia, Slovak Republic

From: Czech National Bank, Czech Republic

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 1 January 2020.¹

Name of Issuer(s): HELSKE SUSTAINED HPC a.s.

LEI: 315700BP0PD2KO0T4G25

Registered Office(s): 28. října 3346/91, Moravská Ostrava, 702 00 Ostrava

Type of Securities (if applicable): Debt securities issuance programme

National Prospectus Identifier: S-Sp-2019/00071/CNB/572

References to the annexes of Regulation (EU) 2019/980 used: 6 and 14

Name of the Guarantor(s) (if any): N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under Item 11.1. of Annex 6 on the following grounds: Such information is of minor importance and is not such as will influence the assessment of the financial position and prospects of the issuer.

Signed:

Ladislav Slaník
Securities and Regulated Markets Division
Regulated Markets Unit
signed electronically

Vladimír Vlasák
Securities and Regulated Markets Division
Securities Issues Unit
signed electronically

For and on behalf of the: Czech National Bank

Date: 30 January 2020²

Attachments: (1) Base Prospectus
(2) English translation of the Prospectus

¹ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

² Date of the Certificate of approval.