

**Certificate of Approval of an Supplement  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council**

**To:**

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per le Società e la Borsa-, Italy  
Central Bank of Ireland, Ireland  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Cyprus Securities and Exchange Commission (CSEC), Cyprus  
Financial Services and Markets Authority, Belgium  
Financial Supervision Authority, Estonia  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark  
Finanzmarktaufsicht (FMA), Austria  
Finanzmarktaufsicht Liechtenstein, Liechtenstein  
Hellenic Republic Capital Market Commission, Greece  
Komisja Nadzoru Finansowego, Poland  
Malta Financial Services Authority (MFSA), Malta  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2021-08-17.

**Name of Issuer(s):**

Iconic Funds BTC ETN GmbH

**LEI:**

391200YI9NA1BYDBUW16

**Registered Office(s):**

Frankfurt am Main

**Type of Securities (if applicable):**

Supplement No. 2 to the Prospectus dated 15.04.2021 - Up to 9,000,000,000 Perpetual Bitcoin Backed Notes [Prospectus Identifier: 38859588]

**Details in respect of the Prospectus:**

Prospectus

**Name of Issuer(s):**

Iconic Funds BTC ETN GmbH

**LEI:**

391200YI9NA1BYDBUW16

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

35053778

Yours faithfully,

Kalantzis

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 53 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

17.08.2021

**Attachments:**

- (1) Supplement
- (2) Translations