

## Written Notice

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# Approval of Documents

Case Ref: 00142359

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	<b>Approval of a registration document under PR3.1</b> <b>Approval of a summary and securities note under PR3.1</b>
Issuer (s)	<b>BrewDog plc</b>
Registered Offices	<b>United Kingdom</b>
Type of Document	<b>Registration document</b> <b>Securities Note</b> <b>Summary Document</b>
Transaction Title	<b>Offer for Subscription for up to £7 million worth of New B Shares (with an over-allotment facility for up to an additional £50 million) at a subscription price of £25.00 per New B Share.</b>
Approved by: (FCA staff)	<b>Elisa Pederiva</b>
Approved On	<b>05/04/2019</b>

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of**  
**Financial Conduct Authority**