



FINANCIAL
SERVICES
AND
MARKETS
AUTHORITY

Supervision of information disseminated by companies

**Certificate of Approval of a Prospectus
in accordance with the law of 16 June 2006 transposing Articles 17 and 18 of Directive
2003/71/EC**

To:

Autorité des marchés financiers (France)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Bank of Lithuania (Lithuania)
Comisión Nacional del Mercado de Valores (Spain)
Comissão do Mercado de Valores Mobiliários (Portugal)
Commission (Bulgaria)
Commissione Nazionale per le Società e la Borsa (Italy)
Croatian Financial Services Supervisory Agency (Croatia)
Dienstleistungsaufsicht (Germany)
Financial and Capital Market Commission (Latvia)
Financial Supervision Authority (Estonia)
Finansinspektionen (Sweden)
Finanssivalvonta (Finland)
Finanstilsynet (Denmark)
National Bank of Slovakia (Slovak Republic)
Securities Market Agency (Slovenia)

From:

FSMA (Financial Services and Markets Authority) - Belgium

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the law of 16 June 2006 transposing the Directive 2003/71/EC and was approved by us on 6 September 2016.

Name of Issuer: MyMicroInvest Finance SA

Registered Office/Seat: Rue de Wavre 27, 1301 Bierges (Belgium)

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): *sui generis* financial instruments (participatory notes within the context of a crowdfunding campaign) – Annexes III, IV, X and XII of the Prospectus Regulation¹.

Attachments:

- (1) Prospectus dated 6 September 2016
- (2) Translation of Summary

¹ Considering the *sui generis* nature of the financial instruments in question, only certain items of Annexes III and XII were required.

The Chairman,
Jean-Paul SERVAIS

Date: 15 September 2016
Reference: SCS 2016 0927