



**Certificate of Approval of a Supplement  
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005  
Certificate Reference 2209**

**To:** Czech National Bank, Czech Republic  
Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Commissione Nazionale per le Società e la Borsa, Italy  
Autoriteit Financiële Markten, The Netherlands  
Komisja Nadzoru Finansowego, Poland  
Comissão do Mercado de Valores Mobiliários, Portugal  
National Bank of Slovakia, Slovak Republic  
Securities Market Agency, Slovenia  
Comisión Nacional del Mercado de Valores, Spain  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 17 July 2015 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 09 October 2015.

**Name of Issuer:** Banca IMI S.p.A.

**Registered Office:** Largo Mattioli, 3  
20121 Milan  
Italy

**Type of Securities:** Euro Medium Term Note Programme

**(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):** N/A

**Guarantor (if any):** N/A

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds:** N/A

**Signed:**

**For and on behalf of the:** Central Bank of Ireland

**Date:** 9 October 2015

**Attachments:** (1) Supplement  
(2) Translations