



Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005

To:
 FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)
 COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 FINANCIAL SUPERVISION COMMISSION (BULGARIA)
 SECURITIES AND EXCHANGE COMMISSION (CYPRUS)
 CZECH NATIONAL BANK (CZECH REPUBLIC)
 FINANSTILSYNET (DENMARK)
 FINANCIAL SUPERVISION AUTHORITY (ESTONIA)
 RAHOITUSTARKASTUS (FINLAND)
 AUTORITE DES MARCHES FINANCIERS (FRANCE)
 BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)
 CAPITAL MARKET COMMISSION (GREECE)
 HUNGARIAN FINANCIAL SUPERVISORY AUTHORITY (HUNGARY)
 FINANCIAL SUPERVISORY AUTHORITY (ICELAND)
 CENTRAL BANK OF IRELAND (IRELAND)
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
 FINANCIAL AND CAPITAL MARKET COMMISSION (LATVIA)
 SECURITIES COMMISSION (LITHUANIA)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 MALTA FINANCIAL SERVICES AUTHORITY (MALTA)
 AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)
 KREDITTILSYNET (NORWAY)
 POLISH FINANCIAL SUPERVISION AUTHORITY (POLAND)
 COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)
 ROMANIAN NATIONAL SECURITIES COMMISSION (ROMANIA)
 NATIONAL BANK OF SLOVAKIA (SLOVAK REPUBLIC)
 SECURITIES MARKET AGENCY (SLOVENIA)
 COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)
 FINANSINSPEKTIONEN (SWEDEN)

Financial Conduct Authority
Document Approved

Date: 07/09/15

Signed: 

From:

The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 1 September 2015

Name of Issuer: BrewDog Plc

Registered Office/Seat: England and Wales

Type of Securities: Supplementary prospectus to the Securities Note, Summary Note and Registration Document each dated 21st April 2015

Guarantor (if any): N/A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

- 1. Supplementary Prospectus dated 1 September 2015**