



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)  
Czech National Bank (Czech Republic)  
Hungarian Financial Supervisory Authority (Hungary)  
Polish Financial Supervision Authority (Poland)  
National Bank of Slovakia (Slovak Republic)  
Commissione Nazionale per le Società e Borsa (Italy)  
Romanian National Securities Commission (Romania)  
Securities Market Agency (Slovenia)  
Croatian Financial Services Supervisory Agency (Croatia)

**From:**

**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on May 12, 2015.

**Name of Issuer:** Raiffeisen Centrobank Aktiengesellschaft

**Registered Office/Seat:** Tegetthoffstraße 1, 1015 Vienna, Austria

**Type of Securities:** Structured Securities Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder

Christoph Burgstaller


signed electronically

Date: May 12, 2015

Attachments:

(1) Prospectus, dated May 12, 2015

(2) Summary of Base Prospectus in German, Czech, Hungarian, Polish, Slovak, Italian, Romanian, Slovenian and Croatian language

Signaturwert	nG76mPel1YGTFiMY8toDSwc5Xm+WkxoWdEtOancZwQu6KXqwXAES5ovBPhc2XlGs1if2lF4rTyVKmC6yuaOm gY+fWeOSmiQeaXCmCoc8dbXebV7WTqUNmHzyY89KMGfFDB4C89clwGCMJFi/qq/9YCTaKJk/ZIAAUqldSR/F gJfs07eSCsTdV9pDPQ27VxusTku78illt/6gIDm4AswqpGfE0qOuLcuKFJ616k5jCUTaHAtUdasiZZSy+ypA GoagOMy/sYbOhzqETLhTrRHpkJfHni73GNpGH6JDzEvh+EHL15+mWHZbssQAhm/18BL3UhhkflvDLIqucKS T46VUA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2015-05-12T10:23:30Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	